

**REPORT TO THE ANNUAL GENERAL MEETING OF  
SHAREHOLDERS 2021**

**“ Ref.: approving the plan to issue shares to pay dividends in 2020”**

**To: General Meeting of Shareholders**

- Pursuant to the Enterprise Law No. 59/2020/QH14, passed by the 14<sup>th</sup> National Assembly of the Socialist Republic of Vietnam on June 17, 2020.

- Securities Law No. 54/2019/QH14, passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019.

- Pursuant to the Charter of organization and operation of Development Investment Construction J.S Corporation (DIC Corp).

- Business and investment plan for 2021.

The Board of Directors (BOM) respectfully submits to the General Meeting of Shareholders (GMS) for approval of the plan to issue shares to pay dividends in 2020 as follows:

**I. Plan to issue shares to pay dividends in 2020**

1. Share name: Shares of Development and Investment Construction J.S Corporation.

2. Type of share: Ordinary share.

3. Par value issued: 10,000 VND/share.

4. Total number of issued shares: 350,341,806 shares.

5. Number of outstanding shares: 350,341,806 shares

6. Number of treasury shares: 0 share.

7. Number of shares expected to be issued: 59,558,107 shares.

8. Total value of the issue at par value: 595,581,070,000 VND.

9. Issuing rate (expected number of shares to be issued/total number of shares):  
**17%.**

10. Number of shares expected after issuance: 409,899,913 shares.

11. Post-issuance charter capital: 4,098,999,130,000 VND.

12. Capital source: After-tax profit.

13. Issuance purpose: Pay 2020 dividends in shares to supplement the owner's investment capital from undistributed net profit.

14. Expected execution time: Quarter II of 2021.

15. The plan of dealing with odd shares: Stock dividends will be rounded down to the units, the fractional shares will be canceled.

16. Stock depository and listing: Additional issued shares will be registered for additional depository at the Vietnam Securities Depository and additionally listed at the Ho Chi Minh City Stock Exchange in accordance with regulations of the law.

## **II. Benefits of the release**

### **1. Benefits for enterprises:**

- Reduce interest expenses, increase business efficiency for businesses; ensure a safe financial structure, guarantee equity sources for reciprocal participation in implementing large-scale real estate projects; decrease financial risks due to dependence on bank loans and raise financial autonomy of the Corporation.

- Enhance the image of the Corporation in front of partners, improve position and competitiveness in business activities.

### **2. Benefits for shareholders:**

The issue of additional shares will dilute the shares (due to an increase in the number of outstanding shares), leading to an increase in stock liquidity.

## **III. Authorize the Board of Directors :**

1. Organize the implementation of necessary procedures to issue shares to pay dividends in 2020, thereby increasing the charter capital of DIC Corp according to the plan approved by the General Meeting of Shareholders.

2. Select an appropriate time of issue after obtaining approval from the State Securities Commission.

3. Handle odd shares according to the share issuance plan approved by the General Meeting of Shareholders.

4. Carry out the necessary legal procedures to change the business registration certificate according to the new charter capital level after issuance.

5. Carry out necessary legal procedures to register for additional depository and additional listing of the additional issue with the Vietnam Securities Depository and the Stock Exchange in accordance with the provisions of law.

6. During the implementation of the share issuance plan, authorize the Board of Directors to actively adjust the issuance plan at the request of relevant State management agencies and/or in accordance with the actual situation at the time of issuance in accordance with legal regulations and the interests of shareholders and DIC Corp.

Respectfully submit the above contents to the General Meeting of Shareholders for approval.



**FOR BOARD OF DIRECTORS  
CHAIRMAN**

*Nguyen Thien Tuan*



**Tổng CTCP Đầu Tư Phát Triển Xây Dựng**  
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