

REPORT TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2021
“ Ref.: approving the plan on bond issuance in 2020”

To: General Meeting of Shareholders

Pursuant to:

- Enterprise Law No. 59/2020/QH14, dated June 17, 2020.
- Pursuant to the Charter of Organization and Operation of Development Investment Construction J.S Corporation (DIC Corp).
- Business and investment plan in 2021.

To meet the investment capital needs of key projects of DIC Corp in 2021 and the following years, the Board of Directors submits to the General Meeting of Shareholders (GMS) for approval of the policy of issuing bonds in 2021 as follows:

1. Issuance plan:

Name of issuing organization:	Development Investment Construction J.S Corporation.
Bond Name:	Bonds to Development Investment Construction J.S Corporation
Issuance form:	Private.
Issuance size:	2,000 billion dongs.
Issuing currency:	VND.
Bond term:	3-5 years.
Fair value of bonds:	1,000,000,000 dongs (One billion dongs)/Bond.
Bond selling price:	100% of par value.
Expected issuance time:	2021.
Date due:	2023 - 2025.
Listing:	Unlisted.
Bond form:	Carrying.
Issuance purpose:	Supplement the investment capital of the project of Long Tan tourist urban area and Northern Vung Tau new urban area.

2. Authorize the Board of Directors:



- Deploy a detailed offering plans: Selection of an appropriate time to sell; Investor search and selection; Offering volume and specific interest rate for each investor; negotiate specific terms related to the bond issue contract with investors.
- Carry out the procedures for registration of the offering according to the approved plan, including the addition, modification, completion or change of this plan at the request of the State management agency for implementation of capital mobilization of DIC Corp, implemented in accordance with regulations and law.
- Select an alternative offering plan (if necessary) so that the capital mobilization of DIC Corp is guaranteed to be successful and complied with the law. The terms of the alternative offering plan ensure maximum benefits for DIC Corp.
- Decide to allocate limits of bonds to projects in accordance with working capital needs; adjust the purpose of capital use in case of need, ensure the optimal and efficient use of capital source, ensure the highest benefits for shareholders and DIC Corp.
- Deploy investment execution and report to the General Meeting of Shareholders in the latest General Meeting of Shareholders.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- As above;
- Member of BOD;
- General Director;
- DIC Corp's Archives

**ON BEHALF OF BOD
CHAIRMAN**

Nguyen Thien Tuan

